



# U.S. PODCAST REPORT



### A YEAR IN REVIEW podcast listening landscape & trends

# TABLE OF CONTENTS

#### **U.S. Podcast Listening Landscape**

Podcast popularity soars to new heights	6
Podcast reach across demographics	7
Listener demographics	8
Key growth segments of podcasts	9
Downloads by device	10
Downloads by player/app	11
Which platform is used most frequently to consume podcasts?	12
How do podcast listeners compare across different platforms?	13
Listening tenure	14
Converting podcast listeners is a journey	15
Percentage of downloads by genre	16
Content consumption patterns driven by genre preferences	17
Different genres appeal to different types of listeners	18-19

#### **U.S. Podcast Ranker**

2024 Top sales networks in the U.S.	22
Top 3 U.S. sales networks for the top genres in 2024	23
Top 20 podcasts of the year	24-25
Debuts	26
Top episodes	27
Ranker composition	28-29
Top 3 highest indexing shows by audience and purchase intent	30-31

# INTRO

4

20



The podcast revolution is reaching new heights in the United States, captivating audiences across every demographic, including those who have only recently embraced the medium. Triton Digital proudly presents the 2024 U.S. Podcast Report, offering a comprehensive look at the trends shaping this vibrant and ever-evolving industry. Packed with valuable insights, this report is the perfect companion to our monthly ranker updates, available anytime at <u>TritonRankers.com</u>.

This 2024 **report highlights podcast listening trends**, covering the most used devices, platforms, and audience demographics by genre and program. For Triton U.S. Podcast Ranker participants, it unveils the year's **top downloaded podcasts, sales networks**, and **standout debuts.** 

Using trusted data sources, it integrates Triton Digital's IAB Tech Lab-certified Podcast Metrics, tracking server log data from Omny Studio and other leading hosting platforms, Sounder and Demos+, which provides detailed audience demographics. Insights also come from the Demos+ survey, polling 12,000 monthly U.S. podcast

 $\mathbf{i}$ 

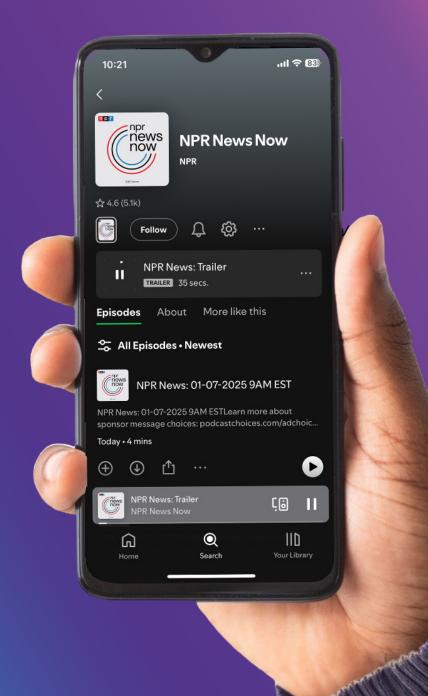
#### 

listeners via SignalHill Insights. As we look to 2025, Triton Digital plans to enhance these tools, fostering industry collaboration and partner-driven innovation.

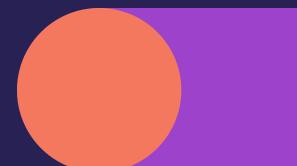
Our goal is to provide even deeper insights that empower stakeholders to make informed decisions and drive growth in the podcasting space.

> www.TritonRankers.com @TritonDigital

# PODCAST LISTENING LANDSCAPE



 $\mathbf{i}$ 



### A Look into the **U.S. Downloads** and **Listener Data**



# **PODCAST POPULARITY SOARS TO NEW HEIGHTS**

Continued growth among share of U.S. population who listen monthly

# 2021 35.9% 2022 37.1% 2023 40.3% 2024 44.2%

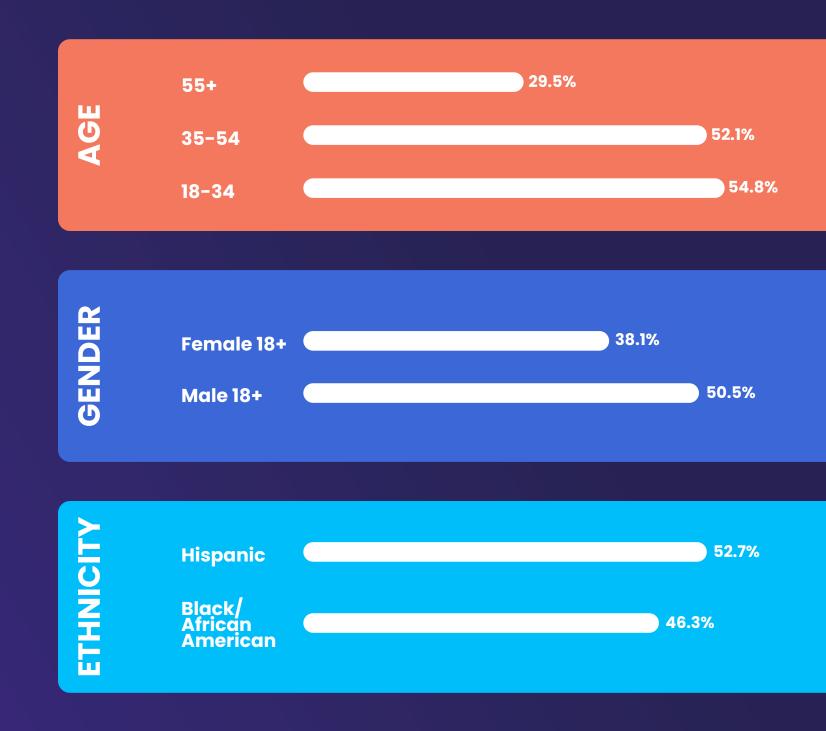
The number of podcast listeners has grown by **9.6%** in the past year (2024 vs. 2023) and by a significant 23.1% over the past three years (2024 vs. 2021).

Source: Triton Podcast Metrics Demos+ general population survey data Q2'21, Q2'22, Q2'23, Q4'24. Sample of 8,000 American adults per year in the general population, balanced according to the most recent data from the U.S. Census Bureau.

 $\mathbf{\nabla}$ 

# **PODCAST REACH ACROSS** DEMOGRAPHICS

The percentage of the U.S. population that tuned into podcasts in the past month

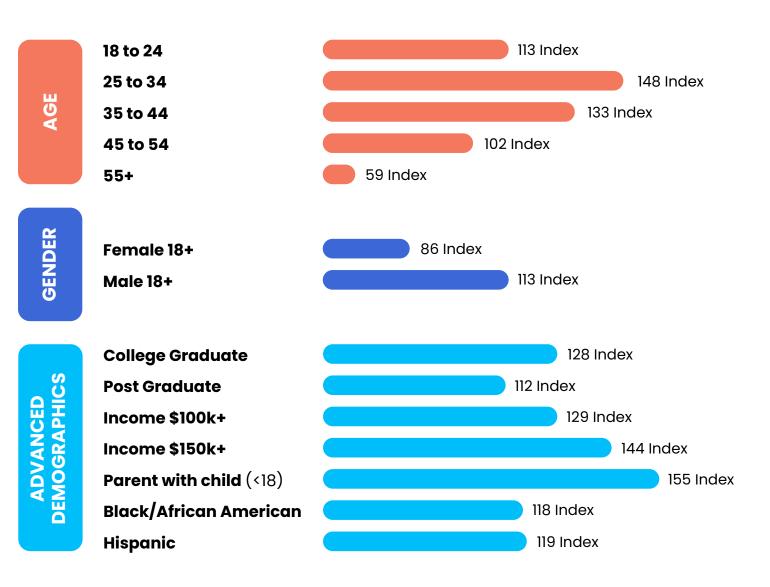


Triton Podcast Metrics Demos+ general population survey data Q2'24



# **LISTENER DEMOGRAPHICS**

### **Podcast listeners represent a highly** attractive audience for advertisers



Podcast listeners tend to be **younger**, more educated, more affluent, and increasingly diverse.

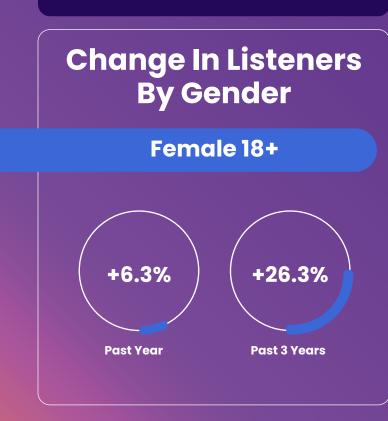
Source: Triton Podcast Metrics Demos+ survey data Q4'23 - Q3'24. Sample of 12,000+ monthly U.S. podcast listeners indexed to U.S. general population.

 $\mathbf{O}$ 

8

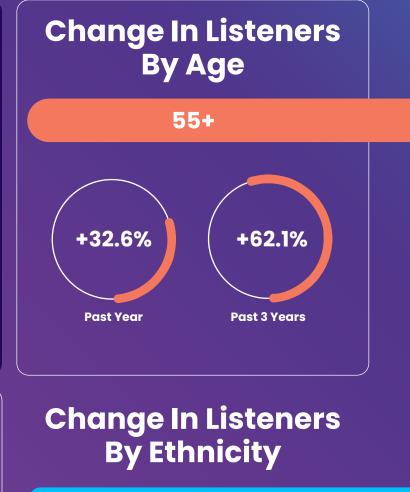
# **KEY GROWTH SEGMENTS OF PODCASTS**

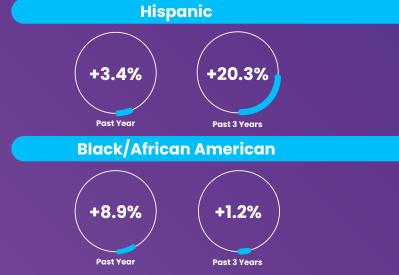
**Podcast listening** continues to expand, gaining broader mainstream appeal.



Source: Triton Podcast Metrics Demos+ general population survey data Q2'21 vs. Q2'24 and Q2'23 vs. Q2'24

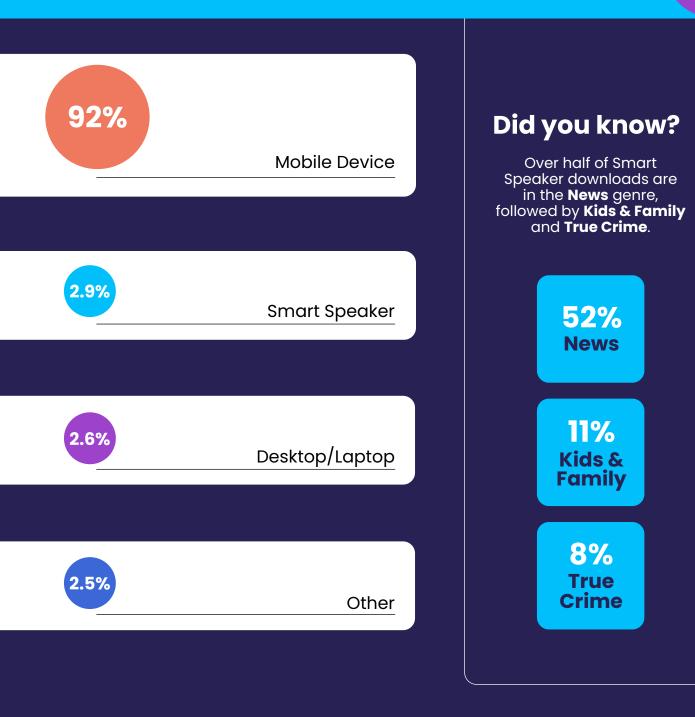
Table of contents





# **DWNLOADSBYDEVICE**

### **The Mobile Device continues to** be the leader in downloads



#### Analysis is based on the downloads of networks measured in the U.S. by Triton Podcast Metrics from January - December 2024.

# DOWNLOADS BY PLAYER APP Players/Apps Ranked by New Episode

# **RSS Downloads**



New Episode: Episode downloaded in the same month it was published iOS unspecified App is displayed separately as their downloads do not all necessarily belong to Apple Podcasts These downloads also include alternative podcast players used on iOS devices. Analysis is based on the downloads of networks measured in the U.S. by Triton Podcast Metrics from January - December 2024.

 $\mathbf{\hat{\mathbf{v}}}$ 

Table of contents

	Apple Podcasts
	49.1%
	iHeartRadio
	6.5%
	Spotify
	15.6%





# WHICH PLATFORM IS USED **MOST FREQUENTLY TO CONSUME PODCASTS?**

# **HOW DO PODCAST** LISTENERS COMPARE ACROSS **DIFFERENT PLATFORMS?**

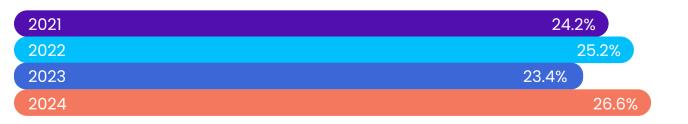
YouTube remains the most preferred platform for podcast listeners.



#### **Apple Podcasts**

2021	17.5%
2022	15.7%
2023	14.3%
2024	12.2%

#### Spotify



#### YouTube

2021	26.9%
2022	28.1%
2023	31.1%
2024	33.1%

Source: Triton Podcast Metrics Demos+ survey data Q4'23 - Q3'24. Sample of 12,000 monthly podcast listeners, aged 18+.

Platform	Age 18-34	Age 35-54	Age 55+	Female 18+	Male 18+
Apple Podcasts	41%	40%	19%	48%	51%
Spotify	51%	38%	11%	44%	55%
YouTube	39%	37%	24%	41%	59%
Platform	\$0k-\$50k	\$50k-\$100k	\$100k+		
Apple Podcasts	27%	35%	38%		10-
Spotify	36%	34%	30%		
YouTube	51%	32%	17%		

**Spotify** attracts the **youngest audience** among listening platforms, YouTube Podcasts listeners are the most affluent.

Source: Triton Podcast Metrics Demos+ survey data Q4'23 - Q3'24. Sample of 12,000 monthly podcast listeners, aged 18+

 $\mathbf{O}$ 

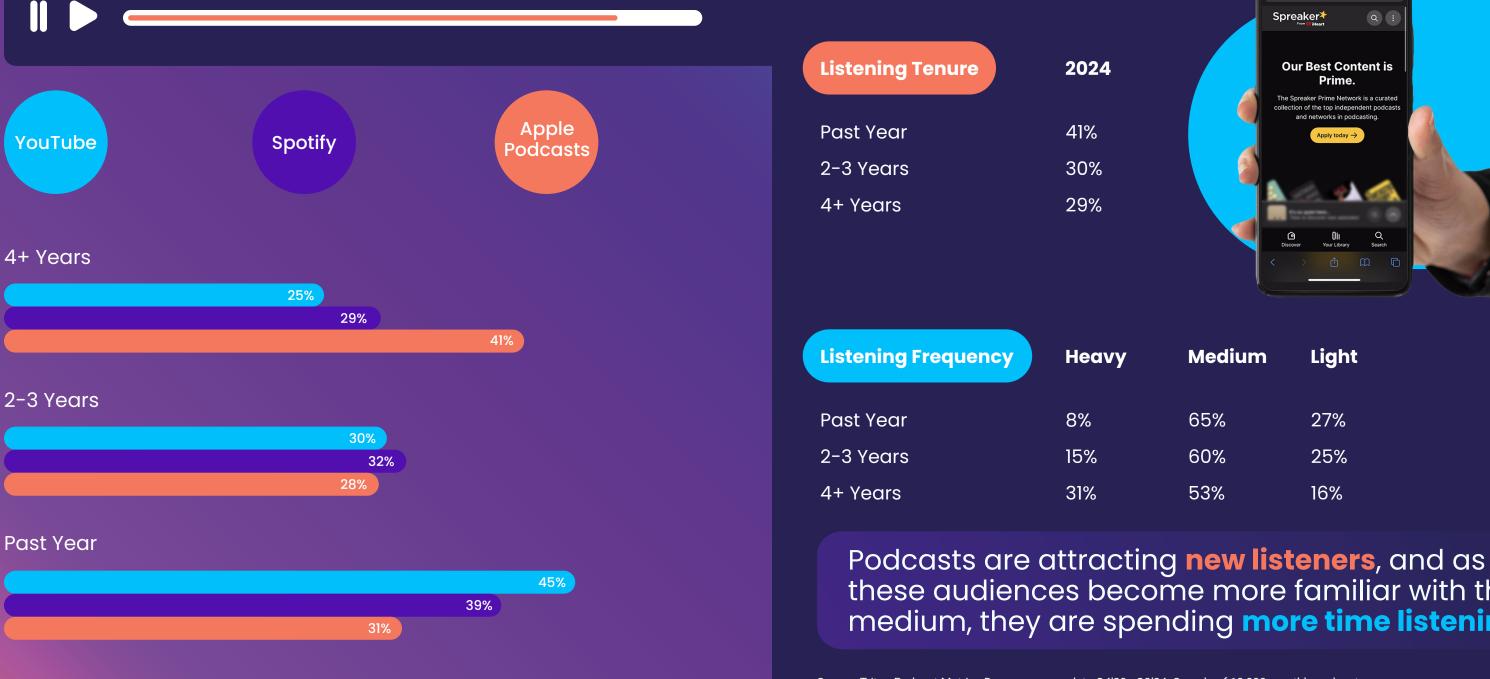
# listeners are predominantly male, and Apple

# **LISTENING TENURE**

A larger proportion of **YouTube** consumers are newcomers, while Apple Podcasts consumers tend to have more established listening habits.

# **CONVERTING PODCAST** LISTENERS IS A JOURNEY

Understanding the path to engaging and retaining audiences

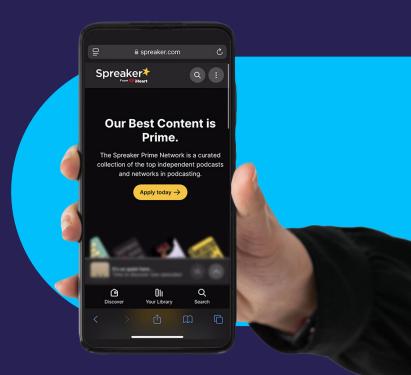


Triton Podcast Metrics Demos+ survey data Q4'23 - Q3'24. Sample of 12,000 monthly podcast listeners, aged 18+.

 $\overline{\mathbf{v}}$ 

Source: Triton Podcast Metrics Demos+ survey data Q4'23 - Q3'24. Sample of 12,000 monthly podcast listeners, aged 18+.

Table of contents

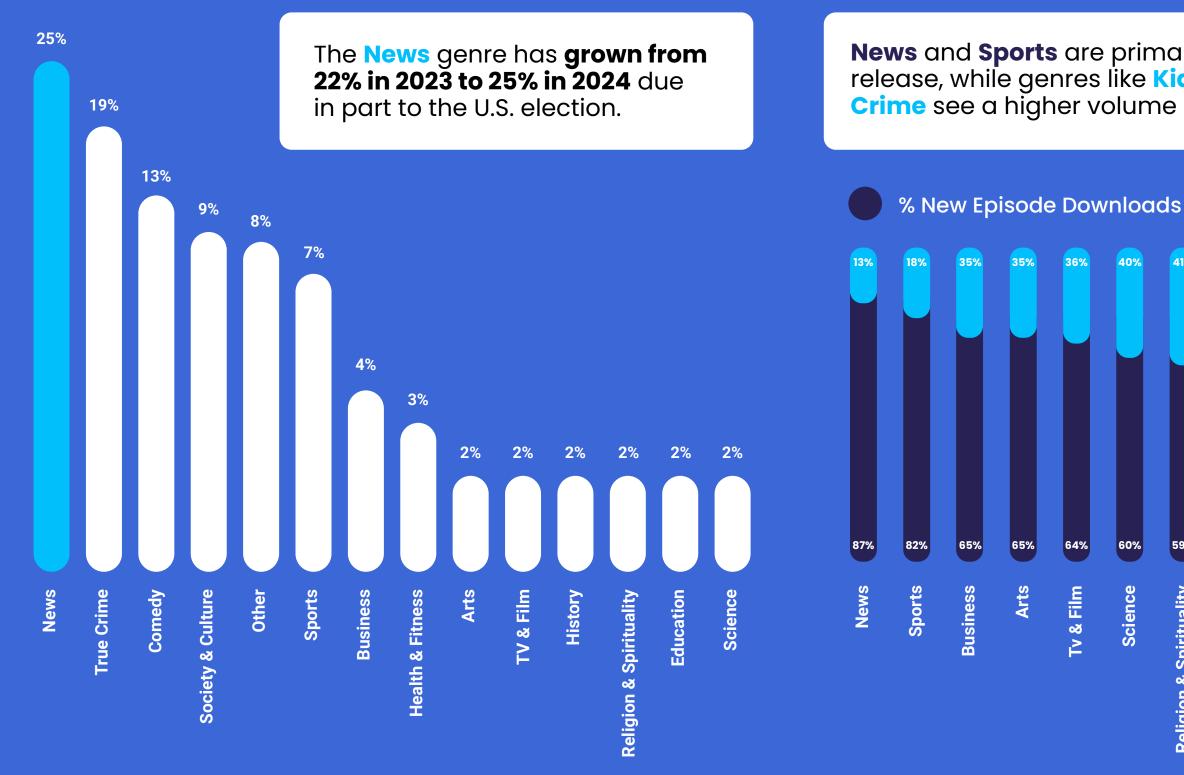


Medium	Light
65%	27%
60%	25%
53%	16%

### these audiences become more familiar with the medium, they are spending more time listening.

## PERCENTAGE OF DOWNLOADS BY GENRE

# CONTENT CONSUMPTION PATTERNS DRIVEN BY GENRE PREFERENCES



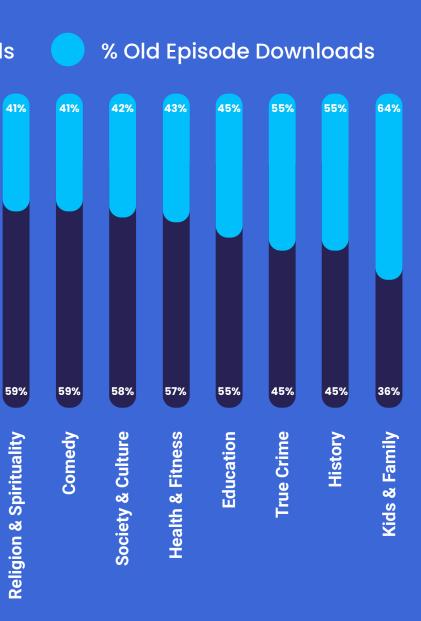
Analysis is based on the downloads of networks measured in the U.S. by Triton Podcast Metrics from January – December 2024. New episode: Episode downloaded in the same month it was published. Old episode: The episodes downloaded outside of published month.

Analysis is based on the downloads of networks measured in the U.S. by Triton Podcast Metrics from January - December 2024.

 $\mathbf{i}$ 

16

# **News** and **Sports** are primarily consumed at the time of release, while genres like Kids & Family, History, and True Crime see a higher volume of back catalog downloads.



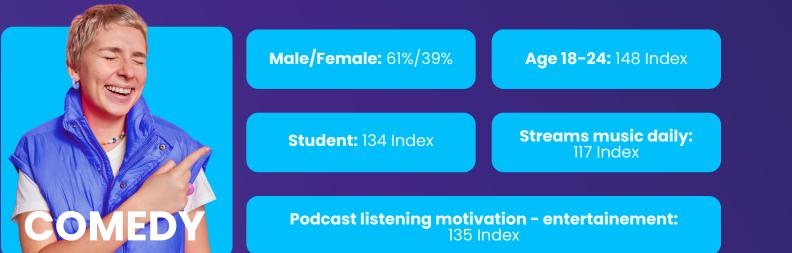


# DIFFERENT GENRES DIFFERENT TYPES APPEAL TO FLISTENERS

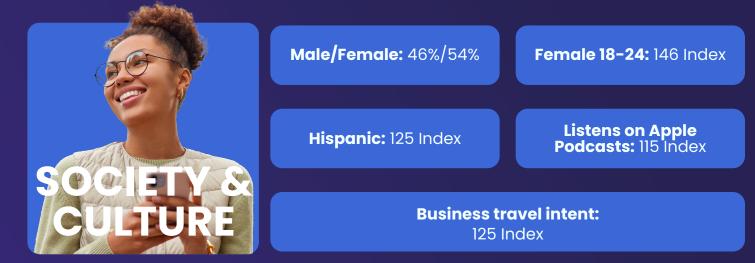


## All segments of the population

## can be **reached via podcasting**



 $\mathbf{i}$ 



Source: Triton Podcast Metrics Demos+ survey data Q4'22 - Q3'24. Sample of 24,000 monthly U.S. podcast listeners indexed to the U.S. aged 18+ monthly podcast listener.

Table of contents

# **U.S. PODCAST** RANKER

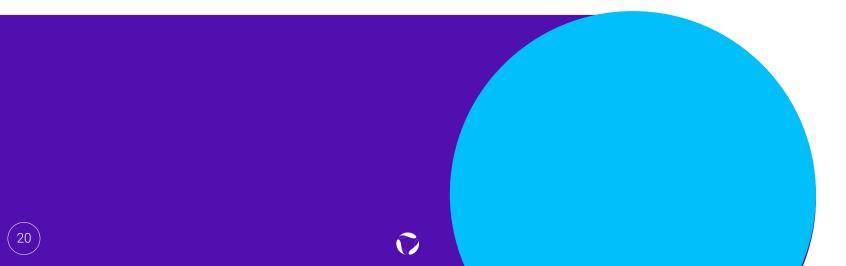


Table of contents



# Insights into the **Top Sales Networks** and **Podcasts** as measured by Triton Digital's Podcast Metrics

# **2024 TOP SALES NETWORKS IN THE U.S.**

# **TOP 3 U.S. SALES NETWORKS** FOR THE TOP GENRES IN 2024

Rank	Sales Network	Average Weekly Downloads
	iHeart Audience Network	67.0M
2	SiriusXM Podcast Network	40.4M
3	NPR	25.4M
4	Wondery	20.4M
5	Audacy Podcast Network	13.2M
6	Audioboom	13.2M
7	NBCUniversal News Group	9.3M
8	Cumulus Podcast Network	7.3M
9	Paramount	4.3M
10	Soundrise	4.2M

Based on the Triton U.S. Podcast Ranker Average Weekly Downloads from January - December 2024. iHeart Audience Network only includes data for 8 months (since joining the ranker in May 2024), SiriusXM Podcast Network and NBCUniversal News Group includes 9 months of data (January - September 2024) and Wondery includes 11 months of data (January - November 2024).

 $\mathbf{O}$ 

	Rank	Sales Network
s	1	NPR
News	2	iHeart Audience Network
Z	3	SiriusXM Podcast Network
0	[1]	SiriusXM Podcast Network
rime	2	Wondery
60	3	iHeart Audience Network
Comedy	1 2 3	iHeart Audience Network SiriusXM Podcast Network Wondery
society & Culture	1 2 3	iHeart Audience Network SiriusXM Podcast Network Audacy Podcast Network
Sports	<b>1</b> <b>2</b>	iHeart Audience Network Audacy Podcast Network
S	3	Paramount

Based on Average Monthly Downloads for all networks measured in the Triton U.S. Podcast Ranker from January - December 2024.

Table of contents

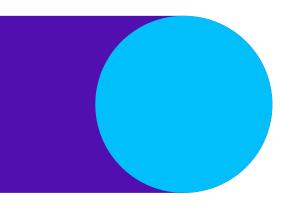


# **U.S. TOP 20** PODCASTS

# **OF THE** YEAR

2024 Rank		Podcast	Sales Network	2024 Rank		Podcast
1	npr news now	NPR News Now	NPR	11	FRESH AIR	Fresh Air
2		Up First	NPR	12	THE COURSE	MrBallen Poc Dark & Myste
3		Crime Junkie	audiochuck	13	forty eight hours	48 Hours
4	DATELINE	Dateline NBC	NBCUniversal News Group	14		The Megyn K
5	MORBID	Morbid	Wondery	15		The Charlie I
6	Hố đầu điện thế	The Dan Bongino Show	Cumulus Podcast Network	16	CONAN O'BRIEN NEEDS A FRIEND LANSAN	Conan O'Brie Friend
7	STUFF YOU SHOULD KNOW PODCAST	Stuff You Should Know	iHeart Audience Network	17	THE BIRE KEAST	The Breakfas
8		SmartLess	SiriusXM Podcast Network	18		Last Podcast
9		Armchair Expert with Dax Shepard	Wondery	19	NPR4 POLITICS	The NPR Polit
10	AMERICA	Pod Save America	SiriusXM Podcast Network	20	WAIT WAIT	Wait Wait D

Table of contents



#### **Sales Network**

NPR	)
-----	---

odcast: Strange, sterious Stories

Paramount

Wondery

- Kelly Show SiriusXM Podcast Network
- e Kirk Show Salem Podcast Network
- rien Needs a SiriusXM Podcast Network
- ast Club iHeart Audience Network
- ast on the Left SiriusXM Podcast Network

NPR litics Podcast

NPR Don't Tell Me!



# DEBUTS

2024 Rank		Podcast	Sales Network	Genre
		Bongino Report Early Edition with Evita	Cumulus Podcast Network	News
2	PRAYRADIO	PrayRadio	iHeart Audience Network	Religion & Spirituality
3	KILLELIS	Kill List	Wondery	True Crime
4	THREE	Three	SiriusXM Podcast Network	True Crime
5	NOBLE	Noble	SiriusXM Podcast Network	Society & Culture
6	IROWNING CREEK	Drowning Creek	SiriusXM Podcast Network	True Crime
7	KNOW YOUR NAME	Where Everybody Knows Your Name with Ted Danson and Woody Harrelson (sometimes)	SiriusXM Podcast Network	Society & Culture
8	HYSTERICAL	Hysterical	Wondery	Society & Culture
9	WEEKLY SHOW	The Weekly Show with Jon Stewart	Paramount	Comedy
10	NIBBA DUP	The Bubba Dub Show	iHeart Audience Network	Comedy

## TOP EPISODE IN THE FIRST 30 DAYS BY GENRE

#### Sports



Katt Williams Part 1 Club Shay Shay by iHeart Audience Network

#### News



#### Making Sense of Trump's Win Pod Save America by SiriusXM Podcast Network

#### **Society & Culture**

THE SHAWN RYAN SHOW TUCKER CARLSON EPISODE #115

#115 Tucker Carlson - Revolution, World War 3, WTC Building 7 and Supernatural Phenomenon

Shawn Ryan Show by Cumulus Podcast Network

Source: Based on the Triton U.S. Podcast Ranker from January – December 2024.

Source: Ranked by average weekly downloads from the month of ranker debut through the end of the year. Based on the Triton U.S. Podcast Ranker Average Weekly Downloads from January – December 2024.

 $\mathbf{O}$ 

Table of contents

# TOP EPISODE OF THE YEAR

# Most Downloaded episode of 2024:



#### SERIAL KILLER: The Alphabet Murders Part 1

**Crime Junkie** by audiochuck Released Monday, February 19, 2024

# MOST POPULAR EPISODE

(by downloads) within the First 30 days of publishing:



#### **MURDERED: JonBenét Ramsey**

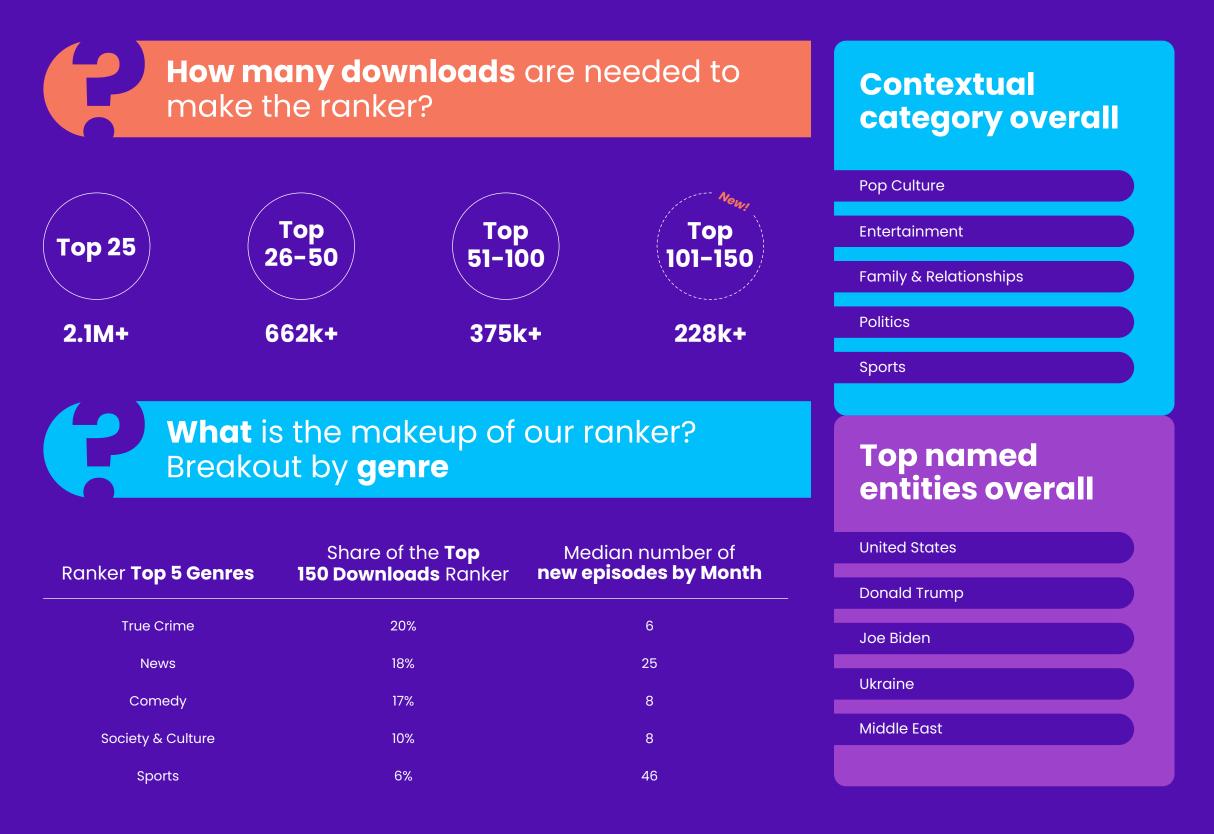
**Crime Junkie** by audiochuck Released Friday, November 22, 2024

 $\mathbf{O}$ 



### **RANKER COMPOSITION Top 150 ranker insights**

### **RANKER COMPOSITION Top 150 ranker contextual insights**



\*In May 2024, the U.S. Podcast Ranker was expanded to include 150 podcasts Based on the Triton U.S. Podcast Downloads Ranker from January - December 2024.

(Table of contents)

### **Top contextual** categories by genre

#### News

Politics War & Conflict Sports

#### **True Crime**

Crime Law Family & Relationships

#### Comedy

**Pop Culture** Entertainment Humor and Satire



# **TOP 3 HIGHEST INDEXING SHOWS BY AUDIENCE**

**Amongst the Top 150 Most Downloaded Podcasts in the U.S. Podcast Ranker** 

#### Female

The Deck The DECI audiochuck



Murder, Mystery & Makeup Audioboom

The Vanished Podcast Wonderv

#### Male

Matt and Shane's Secret Podcast Audioboom

The Herd with Colin Cowherd



iHeart Audience Network



3 and Out with John Middlekauff iHeart Audience Network

#### Republican



The Sean Hannity Show iHeart Audience Network



The Dan Bongino Show Cumulus Podcast Network

Verdict with Ted Cruz iHeart Audience Network

#### Democrat



The Last Word with Lawrence O'Donnell NBCUniversal News Group



Countdown with Keith Olbermann iHeart Audience Network



The Bulwark Podcast Audioboom

StarTalk Radio SiriusXM Podcast Network

Source: Triton Digital's U.S. Ranker and Podcast Metrics Demos+ from January - December 2024.



Cancelled with Tana Mongeau & Brooke Schofield Audioboom

#### Household Income \$100k +

Age 18 - 34

The Broski Report with Brittany Broski

Lovett or Leave It SiriusXM Podcast Network

Audioboom

Audioboom

Two Hot Takes



**Planet Money** NPR

#### **YouTube Daily User**



Matt and Shane's Secret Podcast Audioboom







**Amongst the Top 150 Most Downloaded** Podcasts in the U.S. Podcast Ranker

#### Purchase New Car/Truck



The Breakfast Club iHeart Audience Network

The Tim Dillon Show Audioboom



Lovett or Leave It SiriusXM Podcast Network

#### **Online Shopper**



What A Day SiriusXM Podcast Network



The School of Greatness SiriusXM Podcast Network

**Snapped: Women Who Murder** 



Wondery

#### **Travel for Leisure**



The Happiness Lab with Dr. Laurie Santos'iHeart Audience Network



FantasyPros - Fantasy Football Podcast iHeart Audience Network



Normal Gossip Soundrise/PRX/Radiotopia

Source: Triton Digital's U.S. Ranker and Podcast Metrics Demos+ from January - December 2024.

Table of contents

**Switch Wireless Provider** 



This is Actually Happening Wondery



The Breakfast Club iHeart Audience Network



Monday Morning Podcast All Things Comedy

#### **In Person Shopper**



Armstrong & Getty On Demand iHeart Audience Network



The Jesse Kelly Show iHeart Audience Network



The Bulwark Podcast Audioboom

#### Home/Auto Insurance



Wow in the World Wondery



It Could Happen Here iHeart Audience Network



**History Daily** Wondery



# KEY TAKEAWAYS

**Podcast Popularity Soars:** Monthly podcast listeners in the U.S. have grown by 23.1% over the last three years, reaching 44.2% of the population.

3

top 3 genres making up over 50% of downloads.



**Top Performers Of 2024:** 

iHeart Audience Network led in downloads, NPR News Now was the most popular podcast, and Bongino Report Early Edition with Evita topped new podcast debuts.



# **ABOUT US**

Triton Digital<sup>®</sup> is the undisputed global leader in technology and services for the digital audio, podcast, and broadcast radio industries. With decades of experience and operations in over 80 countries, we're trusted by broadcasters, podcasters, and online music services worldwide to drive audience growth, maximize revenue, and streamline their operations with innovative, cutting-edge solutions.

Our industry-leading suite of services includes Webcast Metrics<sup>®</sup>, the premier streaming audio measurement tool, and Podcast Metrics, one of the first IAB-certified podcast measurement services. Together, we've set the standard for data-driven success in the global online audio ecosystem, shaping the future of measurement and insight.



for insights into the top podcasts worldwide.





Scan the QR code



Advertisers' Dream Audience: Podcast listeners are young, affluent, well-educated, and diverse-making them highly desirable for advertisers.

32



Diversity In Content, Top Genres: News, True Crime and Comedy are the

New Listeners, Growing Time Spent: As fresh audiences dive into podcasts, they spend more time listening, fueling deeper engagement with the medium.

 $\bigcirc$ 

5

Table of contents

#### For more information, visit www.TritonDigital.com.

#### **Stay Connected**

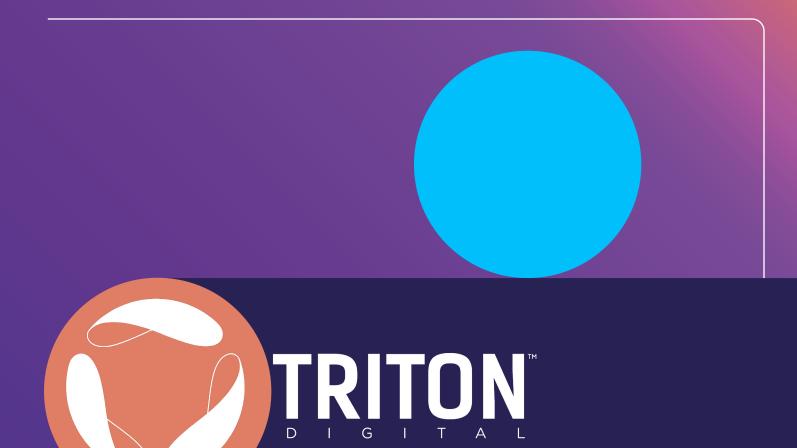
Get the latest Triton Podcast and Streaming Rankers delivered directly to your inbox. Subscribe here.

#### If you're a sales network or publisher with an

audience in any of the regions covered by our Rankers, you're eligible to participate in our Podcast Standards. For more details, contact us at solutions@tritondigital.com.

#### **Explore the Podcast Rankers**

at <u>www.TritonRankers.com</u> and the Streaming Metrics Rankers here.



### www.TritonRankers.com

